

# Investing in Climate Change

## *Greening Canada's Economy: SDTC Cleantech Summit*

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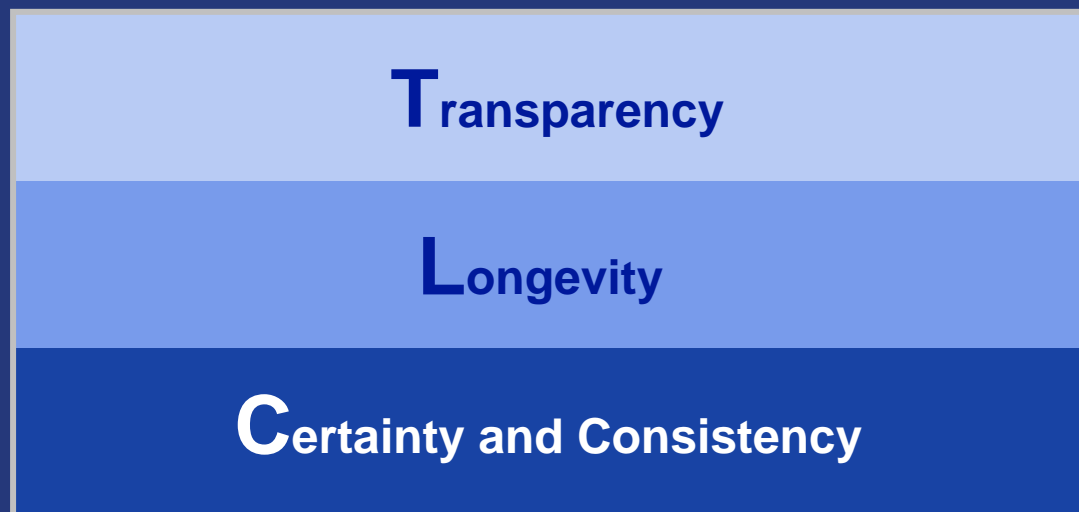
***<http://www.dbcca.com/research>***



# What do investors want from policy?

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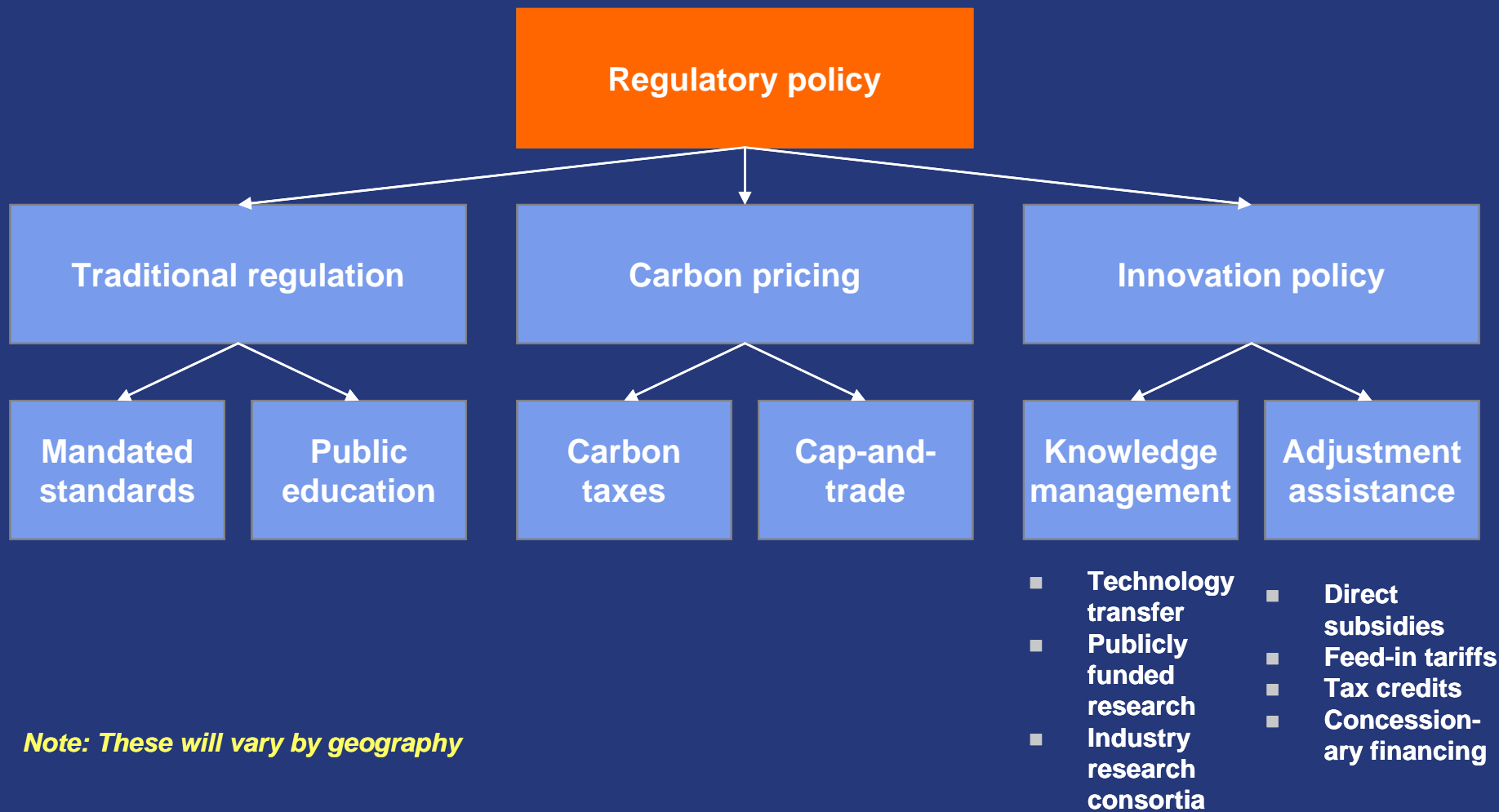
**Investors essentially look for 3 key drivers in policy:**



**In assessing the potential success of policies, these factors should be taken into account.**



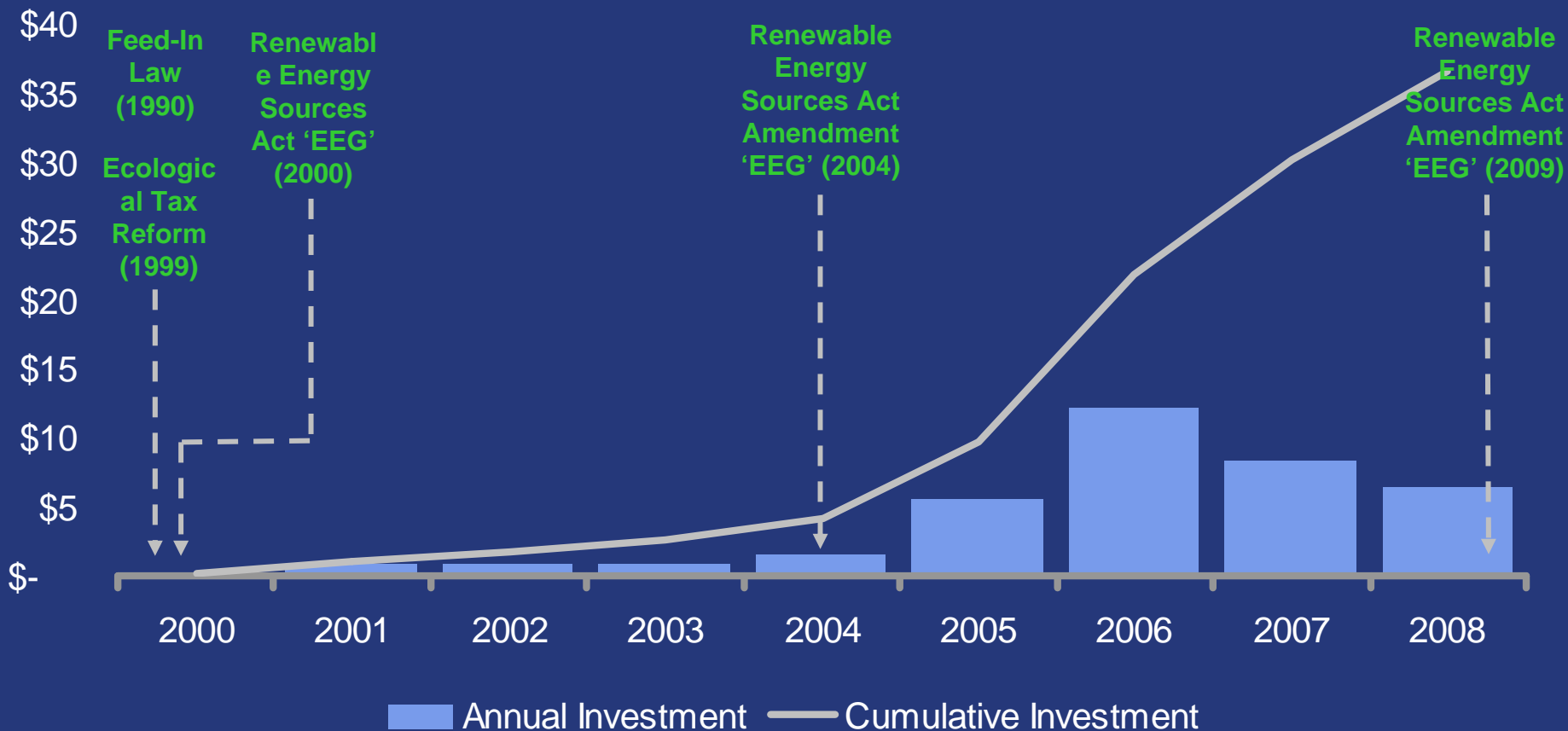
# Three broad groups of policy available to climate change regulators on a geographic level



**Note: These will vary by geography**



# German legislation boosts renewable energy investment

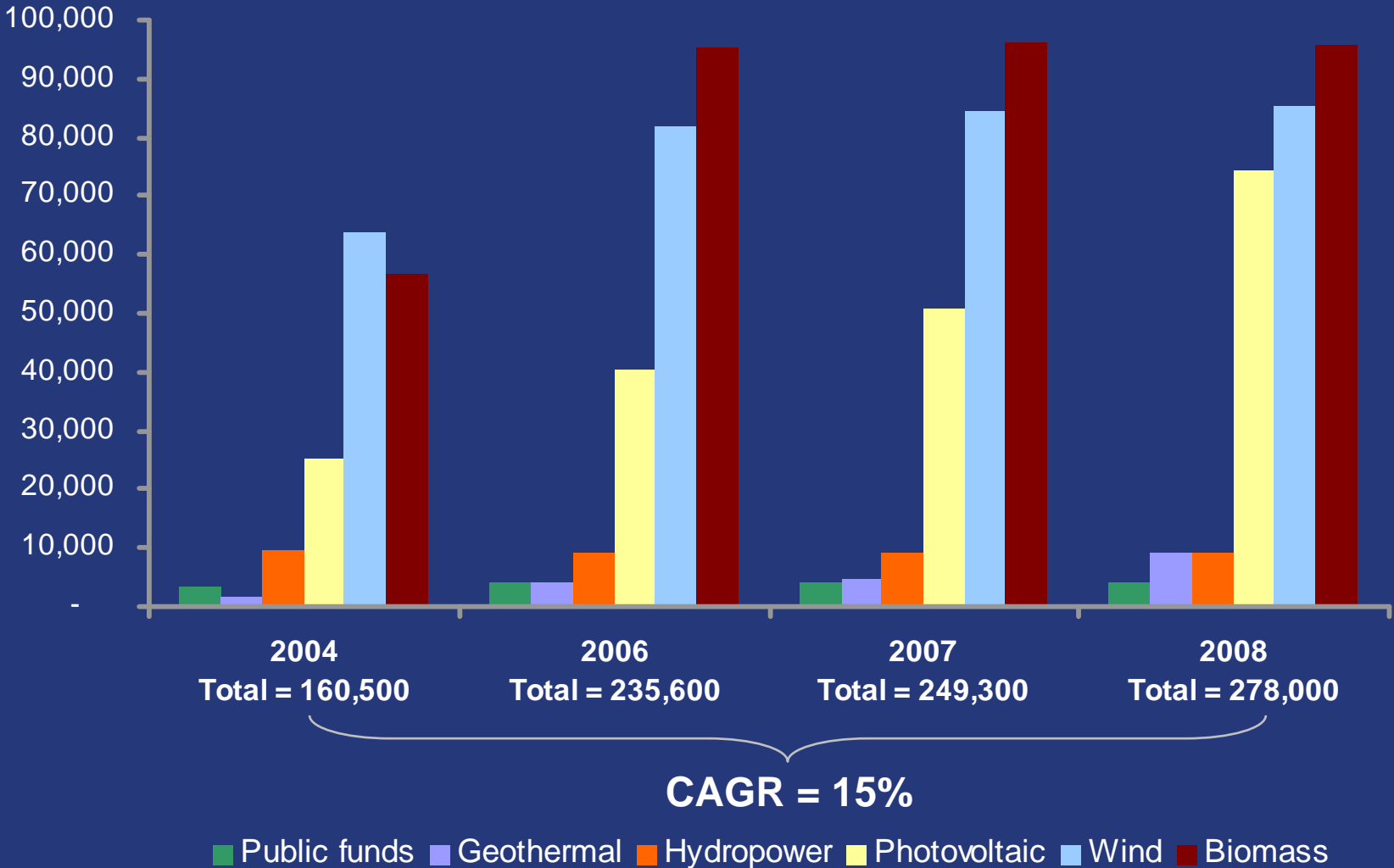


**Annual Investment CAGR 2000 - 2008 = 55%**  
**Cumulative Investment CAGR 2000 - 2008 = 93%**

*Note: Investment figures are based on New Energy Finance's PE/VC, Asset Financing and Public Markets database, which comprises of disclosed investment amounts. This may not accurately represent all investments made in the renewable energy sector during this time period. Market cap data is sourced from Bloomberg, 2009.*



# 73% increase in the number of green jobs from 2004-2008

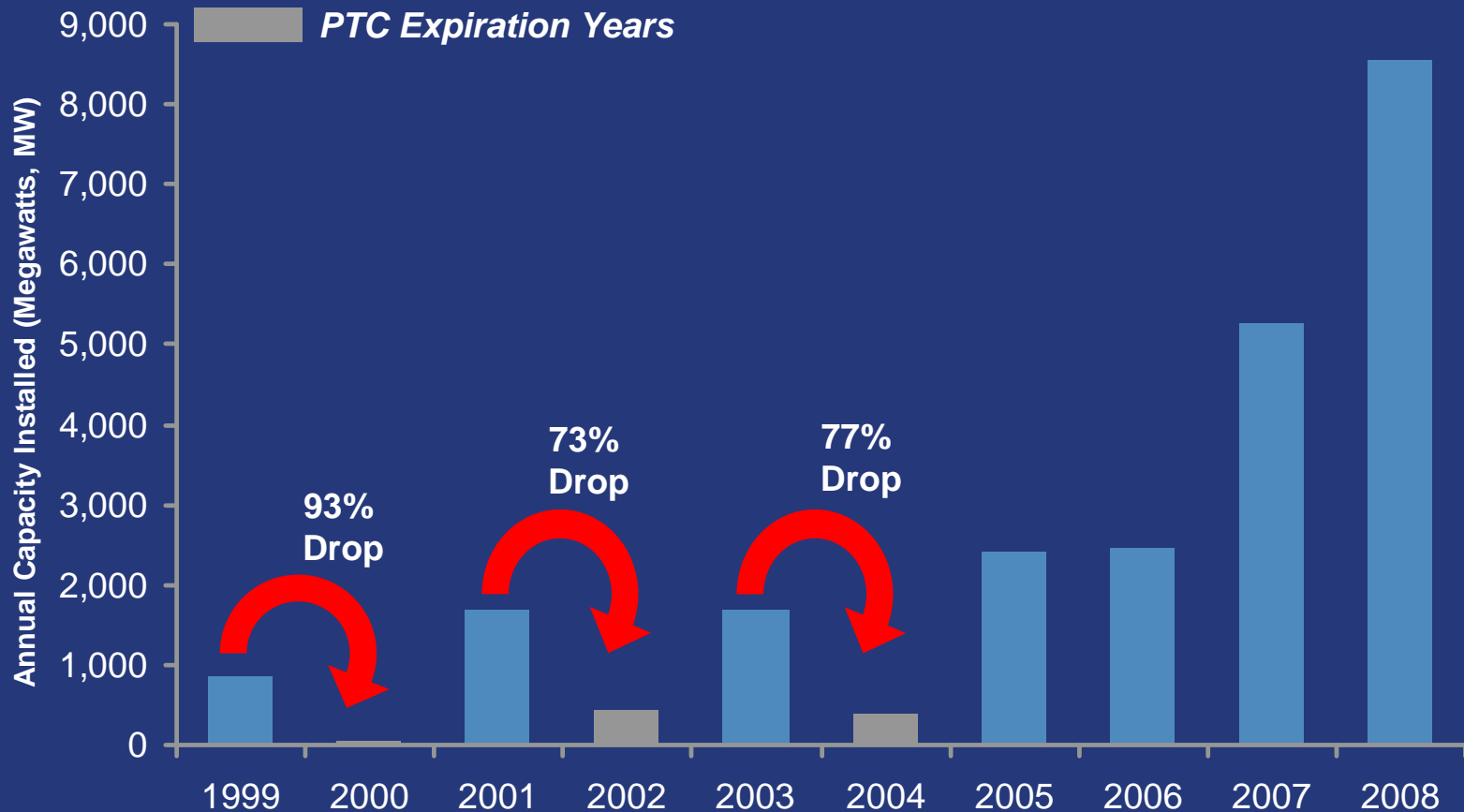


Source: German Federal Ministry for the Environment, Nature Conservation and Nuclear Safety, April 2009

\* Public services includes: research, public relations and promotion such as public service.



# Historic Impact of US PTC Expiration on Annual Wind Installation



Source: AWEA, 2009



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